

**ACCREDITED INVESTOR SUITABILITY FORM FOR:
EQUITY ENDEAVORS INVESTMENT GROUP**

4110 Citrus Avenue Suite 6
Rocklin, California 95677
(916) 259-1361

CONTACT INFORMATION			
NAME		PREFERRED METHOD OF CONTACT	
Circle HOME PHONE/WORK PHONE/CELL/EMAIL			
COMPANY/TITLE		HOW DID YOU HEAR OF THIS INVESTMENT/COMPANY?	
		if referred, by whom:	relationship:
BUSINESS ADDRESS		HOME ADDRESS	
BUSINESS CITY, STATE, ZIP		HOME CITY, STATE, ZIP	
EMPLOYED SINCE	BUSINESS PHONE	HOME PHONE	E-MAIL
FAX NUMBER	MOBILE NUMBER	IN WHAT STATE ARE YOU REGISTERED TO VOTE?	PREFERRED ADDRESS FOR CORRESPONDENCE (CIRCLE) HOME/WORK

ACCREDITED STATUS & SUITABILITY

Accreditation Questionnaire	Investment Profile / Background
<p>Equity Endeavors Investment Group offers investments to Accredited Investors only as defined by Regulation D under the Securities Act: The undersigned is accredited by reason of at least one of the following (<i>check every item that applies</i>):</p> <p><input type="checkbox"/> 1. A natural person with a net worth (excluding my personal residence), individually or joint with a spouse, exceeding \$1,000,000;</p> <p><input type="checkbox"/> 2. A natural person with individual income in excess of \$250,000, or in excess \$300,000 including a spouse's income in each of the two most recent years, and expectation of such income in the current year;</p> <p><input type="checkbox"/> 3. A trust with total assets in excess of \$5,000,000 not formed for the specific purpose of acquiring membership interest, whose purchase is directed by a sophisticated person as described in Regulation D;</p> <p><input type="checkbox"/> 4. A revocable trust created by an investor for his or her benefit who meets one of the first two tests listed above;</p> <p><input type="checkbox"/> 5. An entity in which all of the equity owners are accredited investors.</p> <p><input type="checkbox"/> Furthermore, I have investments & cash in excess of \$5 million (excluding my personal residence) which may qualify me as a "qualified purchaser"</p> <p style="text-align: center;">Prior Investment Experience</p> <p>Our investments are not suitable for all investors. Any potential investor should have the ability to evaluate the risks of an investment and determine suitability and/or consult with a professional advisor (<i>check every item that applies</i>):</p> <p><input type="checkbox"/> 1. I have sufficient knowledge and experience in financial and business matters to evaluate the merits and risks of a prospective real estate investment</p> <p><input type="checkbox"/> 2. I normally consult with an investment advisor before making a real estate investment decision.</p> <p><input type="checkbox"/> 3. I have experience as an investor in:</p> <p style="margin-left: 20px;"><input type="checkbox"/> Partnerships, limited liability companies, corporations that invest in real estate or real estate investment trusts (REITs)</p> <p style="margin-left: 20px;"><input type="checkbox"/> Stocks which are listed on a national securities exchange</p> <p style="margin-left: 20px;"><input type="checkbox"/> Mutual funds which hold a portfolio primarily consisting of stocks</p> <p style="margin-left: 20px;"><input type="checkbox"/> Taxable bonds or other debt instruments</p> <p style="margin-left: 20px;"><input type="checkbox"/> Tax exempt bonds</p> <p style="margin-left: 20px;"><input type="checkbox"/> Other types of investments not mentioned above (describe)</p>	<p>1. Risk tolerance (Check One):</p> <p style="margin-left: 20px;"><input type="checkbox"/> Conservative</p> <p style="margin-left: 20px;"><input type="checkbox"/> Moderate</p> <p style="margin-left: 20px;"><input type="checkbox"/> Aggressive</p> <p>2. Primary source of income:</p> <p style="margin-left: 20px;"><input type="checkbox"/> Compensation</p> <p style="margin-left: 20px;"><input type="checkbox"/> Investments</p> <p>3. Over the next five years, I expect my income level to:</p> <p style="margin-left: 20px;"><input type="checkbox"/> Be the Same or Increase</p> <p style="margin-left: 20px;"><input type="checkbox"/> Decrease</p> <p>4. I estimate real estate represents ____% of my investment portfolio (<i>excluding my personal residence</i>)</p> <p>5. I am interested in opportunities where I can invest, on average:</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$25,000 - \$100,000</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$100,000 - \$250,000</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$250,000 - \$500,000</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$500,000 - \$1,000,000</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$1,000,000 - \$5,000,000</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$5,000,000 - \$10,000,000</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$10,000,000 or more</p> <p>6. My net worth is:</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$1,000,000 - \$5,000,000</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$5,000,000 - \$10,000,000</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$10,000,000 - \$25,000,000</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$25,000,000 - \$50,000,000</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$50,000,000 - \$100,000,000</p> <p style="margin-left: 20px;"><input type="checkbox"/> \$100,000,000 or more</p> <p style="text-align: right;"><i>If SFO: Small/Medium/Large (circle)</i></p>

For the next question, rank 1 through 4 in order of priority, 1 = highest

7. Overall Investment Objectives: __ Growth __ Current Income __ Tax Deferral __ Liquidity

REQUEST FOR MATERIALS

I am most interested in the following types of real estate products:

Equity – Opportunistic, high yield expectations (e.g. development)

Equity – Relatively stable, moderate yield expectations

Fixed Income - Debt Products

Please indicate which best describes the person completing this form:

I myself am an accredited investor interested in investing

I represent a family office/SFO that may be interested in investing

I am an investment advisor/financial planner/accountant/MFO/registered representative whose clients may wish to invest

I represent an endowment/institution/pension fund

If Advisor/FA/MFO/RR: Do you have a proprietary platform for alternative investments: Yes/No (circle)

If MFO: #of families/clients: _____ If Inv Advisor: AUM\$ _____

Signature _____ Date: _____	www.equityendeavors.com / www.EEIGfund.com
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